

M & A

**Mergers & Acquisitions
Open Transactions**

Deal Proposition	Description	Price	Country
Conversion of feather by-product of poultry production into aqua feed and pet food.	The company has developed an innovative system and machinery for converting a safe and abundant feather by-product of poultry production into a highly digestible protein-rich meal for use in aqua feed and pet food, in an environmentally sound and resource-efficient way. The end product meal would provide a viable, sustainable and cost-effective alternative to fish meal and soy meal, thus contributing to the sustainability of feed and circular bio-economy.	€1.8 MM in exchange for up to 20% equity stake	Slovenia
Hotel -sell side (Distressed)	The 3-star hotel is located on the shores of the Black Sea. The hotel has 280 double rooms and 26 apartments, 2 restaurants, fully endowed conference halls, an outside pool and leisure area. The price includes, a large area adjacent to the hotel that is available with the necessary permit for the construction of a skyscraper.	€8.5 MM	Romania
Real estate in the Tuscany Region- Distressed	The real estate consists of 37 buildings that used to make up part of an old village. The property is completed with plots of land (1,438 hectares) for agricultural use (olive trees, arable land) and large wooded areas. Part of the land is also used as a hunting reserve. An urban planning agreement was provided in 2000 which provided for the construction of a tourist accommodation complex including a hotel, a golf club and club house, a horse centre, commercial area, residential/tourist area. In total, the structure is expected to have around 234 apartments (divided into one -room, two -room, three -room and four -room apartments) for a total capacity of 860 beds.	€8 MM	Italy
Hotel -sell side	A seven-storey hotel located in the heart of the historic area of Athens. It offers 18 rooms and 7 suites.	€5.5 MM	Greece
Land for sale in Zambia ideal for resort/casino/suites/apartments/golf courses	An extremely beautiful, commercial property with ample land next to Victoria Falls. Well situated in a predominantly tourist and resort area. Accessible to all social amenities. The land is approximately 103 hectares. The land has been earmarked for a 5 star Hotel that will overlook the Zambezi River.	€3.8 MM	Zambia

Deal Proposition	Description	Price	Country
Glamping	Team within the tourist industry looking for investors/financing in order to start a glamping project.	€10 MM	Europe
Hotels- buy side	The client is seeking to buy 4 or 5 star hotel(s) in any European location 4 or 5 star category.	€25 MM	Europe
€200 MM Private Equity Fund, Renewable Energy	Investment in a €200 MM Private Equity Fund based in Luxembourg, specialized in the development and operation of Renewable Energy projects across Europe. Expected returns in the mid tens (14,9%). Distribution yield of 3%-5% after the third year. Phasing out through securitization after ten years of investment. Co-investment solutions available.	Ticket sizes €10 MM - €20 MM	Luxembourg
High tech start-ups	A unique opportunity for accredited investors to tap into the success of Israeli innovation by investing in a Venture Fund that would invest in early-stage high-tech start-ups in Israel.	Ticket sizes €1 MM - €2 MM	Israel
Nanomaterials and active / smart glass (for energy generation and energy savings)	Nanomaterials company with technology in transparent solar glass for greenhouse applications and dynamic (smart) glass for building applications. The company utilizes innovative materials and deposition techniques to deliver glass products that can reduce the energy footprint for buildings by reducing energy for cooling and lighting and also transparent glass that produces electrical energy from sunlight.	Ticket sizes €20 MM - €25 MM	Greece

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Hotel complex for sale	5 star hotel complex near the beach with main hotel tower, 5 blocks of rooms/apartments, outside and indoor entertainment areas and supporting buildings, in a seaside resort in Southern Russia.	Upon request	Russia
Private stevedoring company for sale	<p>The main activities of the company are reception, loading, unloading and storage of import, exports and transit goods passing through the Constanta Harbor.</p> <p>The company can handle any kind of goods, unpacked, packed, unitized and bulk (except liquids), directly or storing them within the four open air platforms of approx. 63,300 sq.m. and 7 groups of warehouses.</p> <p>The company also owns other assets including another commercial port.</p>	Upon request	Romania
Marina	<p>The marina will be situated on the southeastern coast of Cyprus. Current market value of the project includes land and permits. Total GDV is over €200 MM.</p> <p>300-berth marina. Point of entry to Cyprus.</p> <p>Serviced yacht club with 24 exclusive suites on a separate building, 123 waterfront apartments, penthouses, duplex penthouses and garden villas. Beach front hotel of 96 rooms with club house and facilities.</p> <p>Commercial area of 5.000 sq.m, a mix of international boutiques, cafés, restaurants and bars.</p>	€96 MM	Cyprus
Mall for sale	Located in one of Poland's 7 key cities. Land: perpetual usufruct, i.e. leased from the city under a long lease (typical in Poland). The building is freehold.	Ticket size €26 MM - €27 MM	Poland
Mall for sale	Located in Bucharest. The building covers a total area of 70,595 sq.m. and includes 2 underground parking levels.	Ticket size €10 MM	Romania

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Resort for sale	<p>Site size 55 hectares with 1.7 km of coastline within the project.</p> <p>Full management contract signed with premier global 5-star hotel brand 4 phases possible. Phase 1 hotel and hotel units, apartments and villas for sale.</p> <p>Full planning permissions in place for initial phase and outline approval for balance. Full data room available for due diligence.</p>	€40 MM	Montenegro
Residential & commercial properties for sale in Athens	Residential and commercial properties for sale in Athens suitable for the Golden Visa program and the “Non-Dom” program.	Upon request	Greece
Commercial building for sale	Commercial building for sale: 5 floors, luxurious office spaces. Total area 3,046 sq.m.	Upon request	Cyprus
Land in Moscow	5 large plots of residential land south-west of Moscow, 40 km away from the Moscow ring road. Total land area 701,100 sq.m. Part of the land is covered by forest.	Upon request	Russia
Land in Sofia	30,000 sq.m. plot adjacent to the Sofia ring road for sale	Upon request	Bulgaria
Large plot - buy side	1 MM sq.m. plot needed for photovoltaic project.	€15 MM	Cyprus
Tourist village for sale	The opportunity concerns a tourist village of 108 apartments, located in a prominent location of 2km from an infamous coastal location on the island and with direct access to the beach.	€14 MM	Cyprus